

BUILT FOR MICROSOFT DYNAMICS 365 BUSINESS CENTRAL  
MICROSOFT PARTNER

# Evolve Finance OS™

One platform. **Five products.** Embedded in your ERP.

THE FAMILY · ONE PLATFORM, THREE LAYERS



LAYER 01 · GOVERNANCE

## Control at the source

Trust before the transaction.

Process Governance & Controls  
Master Data Integrity



LAYER 02 · EXECUTION

## Automate with intelligence

Close faster, every time.

Booking Engine  
Fast Close Engine



LAYER 03 · INTELLIGENCE

## Audit-ready. Always.

Evidence before the ask.

Audit Intelligence  
(IN DEVELOPMENT)

One platform. **All connected.**



Microsoft  
Solutions  
Partner

Business  
Applications

Enterprise-grade finance, engineered for scale.  
Outcomes you can trust.

## THE LOGIC

# Most finance automation starts with transactions. We started with trust.

Most finance failures don't come from carelessness—they come from broken process design. And automation doesn't fix a broken process; it scales it.

So we started with trust, and built correctness into the system layer by layer—from the moment a transaction is created to the moment it is audited.

And the intelligence isn't generic. We train it on your business model, so the system learns your business logic through our apps and their capabilities—then applies it automatically inside Business Central.

**We don't automate documents.  
We automate transactions –  
and that takes context,  
understanding and judgement.**

THE EVOLVE PRINCIPLE

## THE FIVE-STAGE LOGIC



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### Five stages become five products.

Each stage is embedded into Microsoft Dynamics 365 Business Central as running software – one connected platform, correct at the source and audit-ready by design.

Each layer reinforces the next; together they form the architecture behind Evolve Finance OS.

## THE FAMILY · FIVE PRODUCTS THAT BEHAVE LIKE ONE

Each app stands alone inside Business Central. Beneath the listings, all five share one architecture, one AI engine and one audit-trail backbone.

### 01 GOVERNANCE

#### Process Governance & Controls Trust, built into how a transaction is created – not checked after.

- Approval workflows for vendor bank-account changes
- Automated plausibility checks
- Four-eyes principle & IBAN validation, in the ERP
- Full audit trail on every change

### 02 GOVERNANCE

#### Master Data Integrity The ERP stops seeing records – and starts understanding transactions.

- AI-driven vendor, customer & G/L enrichment
- OCR-based classification
- Risk scoring & insolvency signals
- Business context embedded in the record

### 03 EXECUTION

#### Booking Engine Accounting judgement in the system – not in memory and spreadsheets.

- Automatic posting-date determination
- VAT-period awareness
- Period-aware accrual & deferral
- Month-end & year-end closing logic

### 04 EXECUTION

#### Fast Close Engine Close faster — because the decisions were made before month-end began.

- Continuous evaluation of open items (GRNI, commitments)
- Service-period & expense-recognition logic
- Automatic accruals, deferrals & capitalization
- Closing as an execution engine, not a checklist

### 05 INTELLIGENCE

#### Audit Intelligence Review with context, not just thresholds – the evidence exists before the auditor asks.

- Reads every layer beneath it
- Explains the business case behind each change
- *in Development*

**One platform  
beneath all five  
Shared architecture  
one AI engine  
one audit-trail backbone**

THE OUTCOMES

# Enterprise-grade finance. Without enterprise-grade overhead.

**TRUST**

- No payment fraud
- Controlled master data
- Fewer audit findings
- 30% lower audit cost (process-based)

**SPEED**

- Invoice processing in under a day
- Zero-Day Close – process-based, no guessing
- Faster, robust audits
- Faster decisions

**SCALE**

- Up to 90% less transactional workload
- Multi-entity by design
- Multi-country by design
- Growth without proportional headcount

Build the finance organization you'll need in five years. Use it today.

**650,000+**

BATTLE-TESTED  
TRANSACTIONS

**88**

FEATURES CODED FOR  
RESILIENCE & POWER

**80%**

HANDS-FREE,  
AUTONOMOUS AP

## See it running inside your Business Central.

Book a personal walkthrough – product by product – and we'll show you your finance, corrected at the source.

[evolvefinance.com](http://evolvefinance.com)



**Christine Ueckert**  
Chief Industry & Growth Officer



**Fabian Pass**  
Chief Product & Technology Officer



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