

Master Data Integrity

CONTROL AT THE SOURCE · UNDERSTANDING BEFORE THE TRANSACTION

Master Data Integrity provides the data-intelligence layer of Evolve Finance OS.

Vendors, customers, items and G/L accounts are enriched, classified and risk-scored directly within Microsoft Dynamics 365 Business Central. The Evolve AI Service and external company registers add the business context a raw record never carries – what a counterparty does, how risky it is, and

how its transactions should be understood – so every booking starts from a record the ERP actually understands. The result is master data that is complete, current and trustworthy at the point of creation, rather than corrected downstream once a transaction has already gone wrong.

EXAMPLE · VENDOR MASTER-DATA ENRICHMENT

The screenshot shows a vendor master data record for 'K0000032 · Muster GmbH & Co. KG'. The record is titled 'Kreditorenkarte' and is marked as 'Gespeichert'. It includes a section for 'Allgemein' with the following fields:

Name	Muster GmbH & Co. KG	Risk Management	Cleared
Crefo Number	9 999 999 999	KSK Risk Score	0
Buzzword Description	B2B IT services & ERP spec	Insolvency Risk Score	0
Anzahl Belege	414	Withholding Tax Risk Score	1
KSK Risk Reason	Activity is IT / ERP consulting & software development		
Insolvency Risk Reason	Dedicated searches for insolvency terms — none found		

Anonymised vendor (Kreditorenkarte) inside Microsoft Dynamics 365 Business Central. The same enrichment runs on customers, items and G/L accounts – example data shown.

The ERP never had this. We derived it.

Enrichment runs the moment a record is created or updated: the company register and the Evolve AI Service add identity, classification and risk context, and write it straight back into the master record.

The same principle applies across vendors, customers, items and G/L accounts – business context is embedded into the record itself, so every downstream transaction inherits an understanding the ERP never had on its own.

Records carry business context.

Vendors, customers, items and G/L accounts hold identity, classification and activity – not just IDs.

Risk is visible before it is booked.

Insolvency, withholding-tax and credit signals are scored at the source, before a transaction depends on them.

Data quality is built in, not cleaned up.

Validations and AI enrichment keep master data complete and current at the point of creation.

Every transaction inherits understanding.

Because context lives in the record, booking, close and audit all start from data the ERP already understands.

From raw record to understood master data.

ENRICHED AT THE SOURCE · CLASSIFIED BY AI · RISK-SCORED BEFORE IT'S BOOKED

13

PRIMARY FEATURES

AI-DRIVEN MASTER-DATA ENRICHMENT

The Evolve AI Service enriches vendors, customers and items with identity, classification and context — written back into the record.

Evolve AI Master Data Enrichment · Evolve AI Service API Key · AI Enrichment Accuracy Threshold · Enrichment Trigger Mode · Enrichment Frequency Control · AI-Driven Item Creation

LANGUAGE & LOCALISATION

Language and localisation defaults set automatically from country and company rules.

Company Language Restriction · Country-Based Language Code Defaulting

20

IN THE BUNDLE
(+7 SHARED)

17

AVAILABLE NOW

3

ON THE ROADMAP

COMPANY REGISTER & RISK LOOKUP

Live company-register data and credit signals pulled from Creditreform (DE / AT / CH).

Creditreform Company Register Lookup · Creditreform Key

AUTONOMOUS ENRICHMENT

Deep item and chart-of-accounts enrichment, trained on the customer's own business model.

AI-Driven Deep Item Enrichment · AI-Driven COA Enrichment (Generic) · AI-Driven COA Enrichment (Business Model)

+ 7 shared features are bundled in from adjacent products – Unit of Measure Restriction, Vendor & Customer Mandatory Fields, Cost Unit Enforcement, IBAN Validation and AI-Driven Vendor Payment Block (Process Governance & Controls), plus AI Item Type Classification (Booking Engine).

HOW WE PUT IT INTO WORK

From your Business Central to master data that understands itself.

 Microsoft | SOLUTIONS PARTNER Business Applications

00 · PREREQUISITES

Business Central + Evolve AI
You run Microsoft Dynamics 365 Business Central. Enrichment runs on the Evolve AI Service; register lookup connects to Creditreform.

01 · ANALYSE

We map your master data
We review your vendor, customer, item and G/L data, its gaps and your enrichment and risk requirements.

02 · IMPLEMENT

We embed enrichment
Enrichment, classification and risk scoring are configured to write context directly into your master records.

03 · TRAIN THE AI

Tuned to your business
The Evolve AI is trained on your business model – your items, chart of accounts and counterparties – not a generic dataset.

Book a personal walkthrough – product by product.

evolvefinance.com

SCAN TO BOOK YOUR WALKTHROUGH

